

[022] 40479666



Date : **TODAY**

Pay **EQUITY SAVINGS FUND** or order
Rupees _____

₹

Your Investment

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www.naikwealth.in

WORRIED ABOUT FAL

LING INTEREST RATE?

**Fund which gets
you THREE
benefits**

**Income
Opportunity**

**Tax
Efficiency**

**Growth Potential
of Equity**



WHAT IS AN EQUITY SAVINGS FUND? AN OPEN ENDED EQUITY SCHEME

A PORTFOLIO WITH A COMBINATION OF **EQUITY** **ARBITRAGE** **DEBT**



Aims — **To** — **Provide**

Capital Growth

Income & Equity
Exposure

Stability In Returns
& Low Volatility

Better Tax Efficiency



Than Pure Debt Funds

KEY BENEFITS



RELATIVELY STABLE - Significant portion in arbitrage option of equity markets & debt instruments

PARTICIPATION IN EQUITY - enhance returns through moderate participation in equities

TAX EFFICIENCY - attracts equity taxation which is 15% if invested for less than 1 year & nil if invested for 1 year or more

NOW PICK YOUR MOBILE

#nwealth



Stay **24x7** connected with your Investments



**Track
Your Investments**

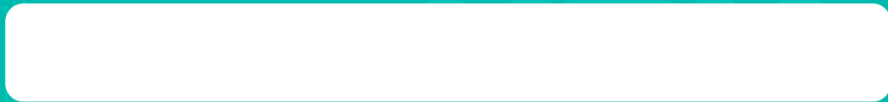


**Invest in just
2 min**



Go Paperless

Your Growth Manager



Naikwealth Planners Pvt. Ltd.

707-708, D Definity, Off. Jay Prakash Road no.1,
Above Cosmos Bank, Goregaon - East
Mumbai- 400063.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.



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